

SALES TAX REVENUE REFUNDING BONDS, SERIES 2009
\$20,890,000

DATE December 17, 2009

INTEREST Semi-annual each March and September, commencing March 2010. Interest accrues at a fixed rate of 3.99%.

PURPOSE The bonds were issued in order to refund the Sales Tax Revenue Bonds, Series 2008 dated June 24, 2008 and scheduled to mature on June 15, 2013. This allowed DCTA to remove restrictive bond covenants.

SECURITY The Bonds are secured by Pledged Revenues, including receipts from a 1/2% sales and use tax levied within the Authority.

DEBT SERVICE	Fiscal Year	Principal	Interest	Total
	2010 \$	- \$	620,503 \$	620,503
	2011	-	833,511	833,511
	2012	-	833,511	833,511
	2013	885,000	833,511	1,718,511
	2014	920,000	798,200	1,718,200
	2015	955,000	761,492	1,716,492
	2016	995,000	723,387	1,718,387
	2017	1,030,000	683,687	1,713,687
	2018	1,075,000	642,590	1,717,590
	2019	1,115,000	599,697	1,714,697
	2020	1,160,000	555,209	1,715,209
	2021	1,205,000	508,925	1,713,925
	2022	1,255,000	460,845	1,715,845
	2023	1,305,000	410,771	1,715,771
	2024	1,355,000	358,701	1,713,701
	2025	1,410,000	304,637	1,714,637
	2026	1,465,000	248,378	1,713,378
	2027	1,525,000	189,924	1,714,924
	2028	1,585,000	129,077	1,714,077
	2029	1,650,000	65,835	1,715,835
	TOTAL \$	20,890,000 \$	10,562,386 \$	31,452,386

SALES TAX CONTRACTUAL OBLIGATIONS, SERIES 2011
\$14,390,000

DATE September 15, 2011

INTEREST Semi-annual each March and September, commencing September 2011. Interest accrues at a fixed rate of 3.13%.

PURPOSE These Contractual Obligations were issued to fund transportation system improvements which will include the initial phase of the Positive Train Control project and a portion of DCTA's share of the new rail vehicles.

SECURITY The Bonds are secured by Pledged Revenues, including receipts from a 1/2% sales and use tax levied within the Authority.

DEBT SERVICE	Fiscal Year	Principal	Interest	Total
	2011	\$ -	\$ -	-
	2012	-	452,909	452,909
	2013	-	449,156	449,156
	2014	-	449,156	449,156
	2015	555,000	450,407	1,005,407
	2016	585,000	432,842	1,017,842
	2017	615,000	414,420	1,029,420
	2018	645,000	397,673	1,042,673
	2019	675,000	373,090	1,048,090
	2020	710,000	354,159	1,064,159
	2021	750,000	331,937	1,081,937
	2022	780,000	308,462	1,088,462
	2023	820,000	284,048	1,104,048
	2024	865,000	258,381	1,123,381
	2025	910,000	231,307	1,141,307
	2026	955,000	202,824	1,157,824
	2027	1,000,000	172,932	1,172,932
	2028	1,050,000	141,633	1,191,633
	2029	1,105,000	108,768	1,213,768
	2030	1,155,000	74,181	1,229,181
	2031	1,215,000	38,030	1,253,030
	TOTAL	\$ 14,390,000	\$ 5,926,313	\$ 20,316,313

OUTSTANDING DEBT SCHEDULE AS OF 9/30/2019

Fiscal Year	Principal	Interest
FY 2020	\$ 1,870,000	\$ 909,368
FY 2021	1,955,000	840,861
FY 2022	2,035,000	769,307
FY 2023	2,125,000	694,818
FY 2024	2,220,000	617,082
FY 2025	2,320,000	535,943
FY 2026	2,420,000	451,202
FY 2027	2,525,000	362,856
FY 2028	2,635,000	270,709
FY 2029	2,755,000	174,603
FY 2030	1,155,000	74,181
FY 2031	1,215,000	38,030
TOTAL	\$ 25,230,000	\$ 5,738,960

Outstanding Debt Service as of 9/30/2019

